

## Other Tax Filing Situations

**Please read and check the box(es) that apply for both PARENT and STUDENT:**

### Tax Identity Theft

- ☐ I am a victim of IRS tax-related identity theft

**Required**

- ☐ Tax Return DataBase View (TRDBV) Transcript from the IRS at 800-908-4490
- ☐ Statement ***signed*** and ***dated*** indicating that you were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

### Filed an Extension

- ☐ I am required to file a 2019 Federal Tax Return and have been granted a filing extension by the IRS

**Required**

- ☐ Copy of 2019 IRS Form 4868 (Application for Automatic Extension of Time to File US Individual Income Tax Return)
- ☐ Copies of ***all*** 2019 W2s, 1099s, and/or wage statements
- ☐ If self-employed, a ***signed*** statement certifying the Adjusted Gross Income (AGI) and the US Income Tax Paid amounts for tax year 2019
- ☐ Verification of Nonfiling Letter for 2019; complete the 4506-T form and select box 7 or call 1-800-908-9946; ***must*** be dated on or after October 1, 2020
- ☐ Copy of the IRS's approval of an extension beyond October 15<sup>th</sup>, if the additional extension was requested

### Filed Non-IRS Tax Return

- ☐ I have filed a 2019 Non-IRS Tax Return

**Required**

- ☐ If you filed an Income Tax Return with Guam, the Commonwealth of the Northern Mariana Islands, the Commonwealth of Puerto Rico, or the US Virgin Islands, then you ***must*** provide a signed copy of the 2019 Income Tax Return that was filed with the relevant tax authority; if we question the accuracy of the signed copy, then you must provide a copy of the tax account information issued by the relevant tax authority
- ☐ A tax filer who filed an Income Tax Return with the tax authority for American Samoa ***must*** provide a copy of the 2019 tax account information
- ☐ If you filed an Income Tax Return with tax authorities not mentioned above and are unable to obtain the tax account information ***free of charge***, then you ***must*** provide documentation that the tax authority charges a fee to obtain that information, along with a signed copy of the 2019 Income Tax Return that was filed with the relevant tax authority